

ALDERNEY OFFICIAL GAZETTE

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ALDERNEY, 11th May 2012

No. 23

The Insurance Business (Bailiwick of Guernsey) Law, 2002

AMERICAN LIFE INSURANCE COMPANY (Alico) REASSURE LIMITED (ReAssure)

NOTICE is hereby given pursuant to Section 44 of the Insurance Business (Bailiwick of Guernsey) Law, 2002 that:

- Alico and ReAssure intend to apply to the Royal Court of Guernsey (the Royal Court)
 for the sanction pursuant to Section 44 of the Insurance Business (Bailiwick of
 Guernsey) Law, 2002 by the Royal Court of a scheme (the Scheme) under which
 certain long term insurance business of the UK branch of Alico in respect of policies
 written under Guernsey law or issued to policyholders resident in the Bailiwick of
 Guernsey is to be transferred to ReAssure.
- 2. Alico and ReAssure have made copies of:
 - a. the proposed application; and
 - b. the report of an independent actuary (the Report),

available for inspection (or for collection free of charge) at all reasonable times at the offices of Mourant Ozannes at the address given below up to and including the date of the court hearing. In addition, copies of the Report can be obtained free of charge from Alico's website at www.alico.co.uk and ReAssure's website at www.reassure.co.uk, by writing to the Alico Transfer Team at PO Box 2036, Croydon, CR90 9JQ or by telephone on 0800 183 0433 (or +44 1273 87 2497 if you are calling from overseas) between 8am and 6pm, until the date on which the Royal Court sanctions the Scheme.

3. The application to sanction the Scheme is due to be heard by the Royal Court at The Royal Court House, St Peter Port, Guernsey on 27 July 2012 at 9.30 am.

4. Any person (including any employee of any of Alico or ReAssure) who alleges that he would be adversely affected by the carrying out of the Scheme is entitled to be heard by the Royal Court. If you intend to appear at the hearing before the Royal Court, you are requested to give notice of your intention to do so to the Alico Transfer Team at PO Box 2036, Croydon, CR90 9JQ, ideally before 16 July 2012.

Dated 11 May 2012

MOURANT OZANNES

1, Le Marchant Street
St Peter Port
Guernsey
GY1 4HP

(Ref: MO/6390447_2)

Advocates to Alico and ReAssure

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